



روش‌های نمونه‌گیری

تهیه و تنظیم:
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Objectives: sampling

To understand: ▶

- Why we use sampling
- Definitions in sampling
- Concept of representativity
- Main methods of sampling
- Sampling errors

Definition of sampling

Procedure by which some members of a given population are selected as representatives of the entire population in terms of the desired characteristics

Why bother in the first place?

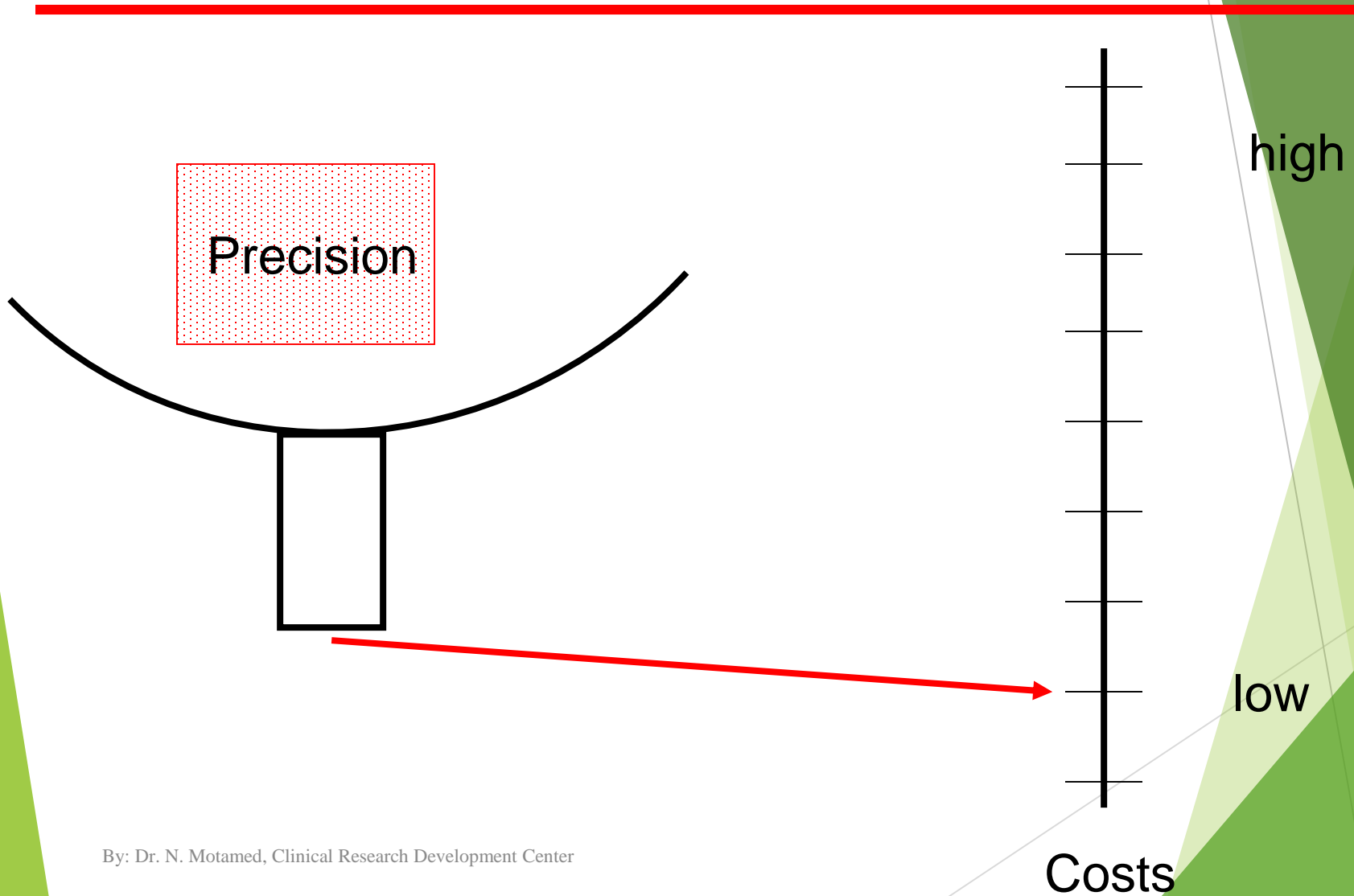
Get information from large populations with:

Reduced costs ▶

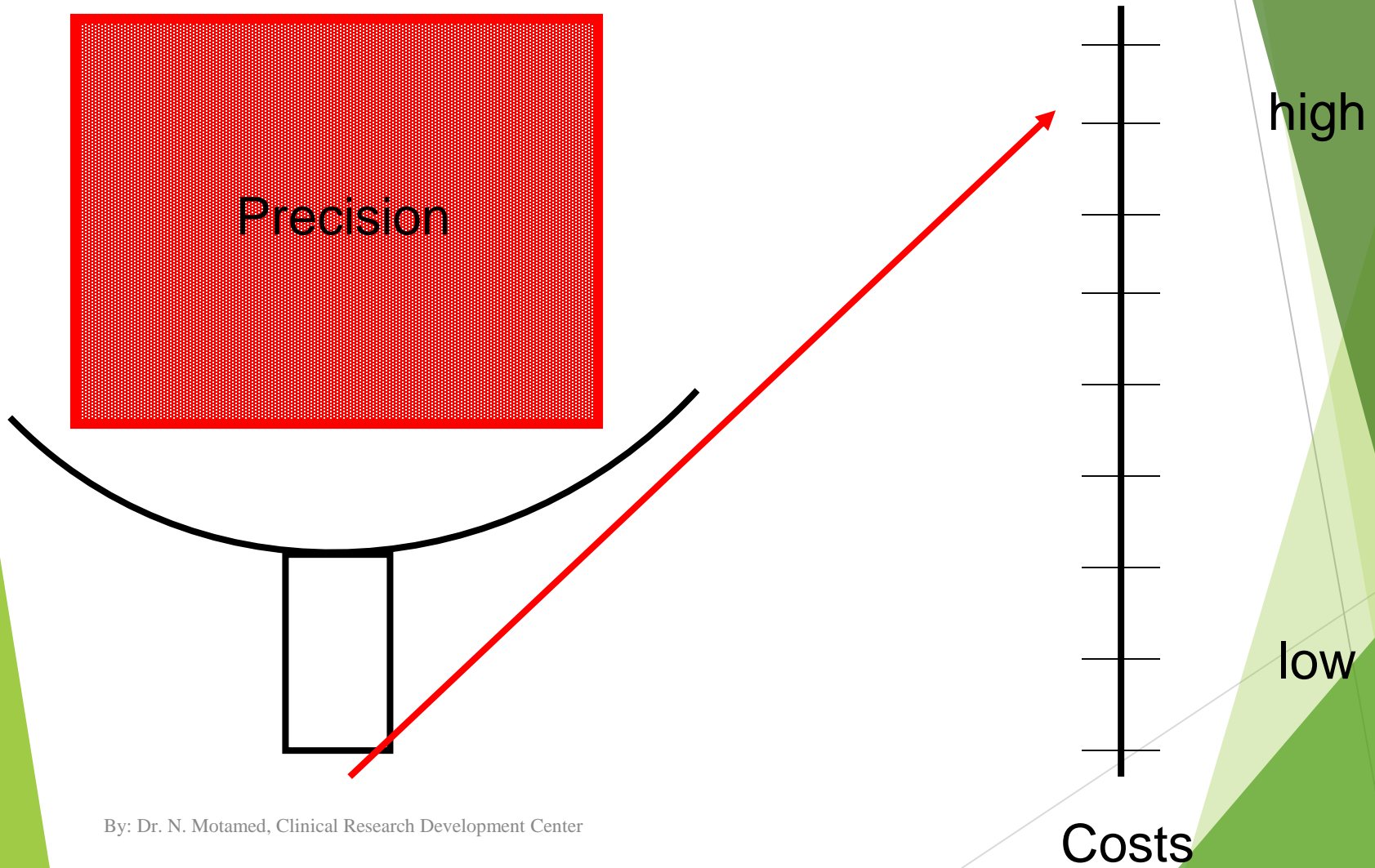
Reduced field time ▶

Increased accuracy ▶

Sampling



Sampling



By: Dr. N. Motamed, Clinical Research Development Center

Definition of sampling terms

Sampling unit (element)

Subject under observation on which information is collected ▶

Example: children <5 years, hospital discharges, health events... ▶

Sampling fraction

Ratio between sample size and population size ▶

Example: 100 out of 2000 (5%) ▶

Definition of sampling terms

Sampling frame

List of all the sampling units from which sample is drawn ▶

Lists: e.g. all children < 5 years of age, households, health care units... ▶

Sampling scheme

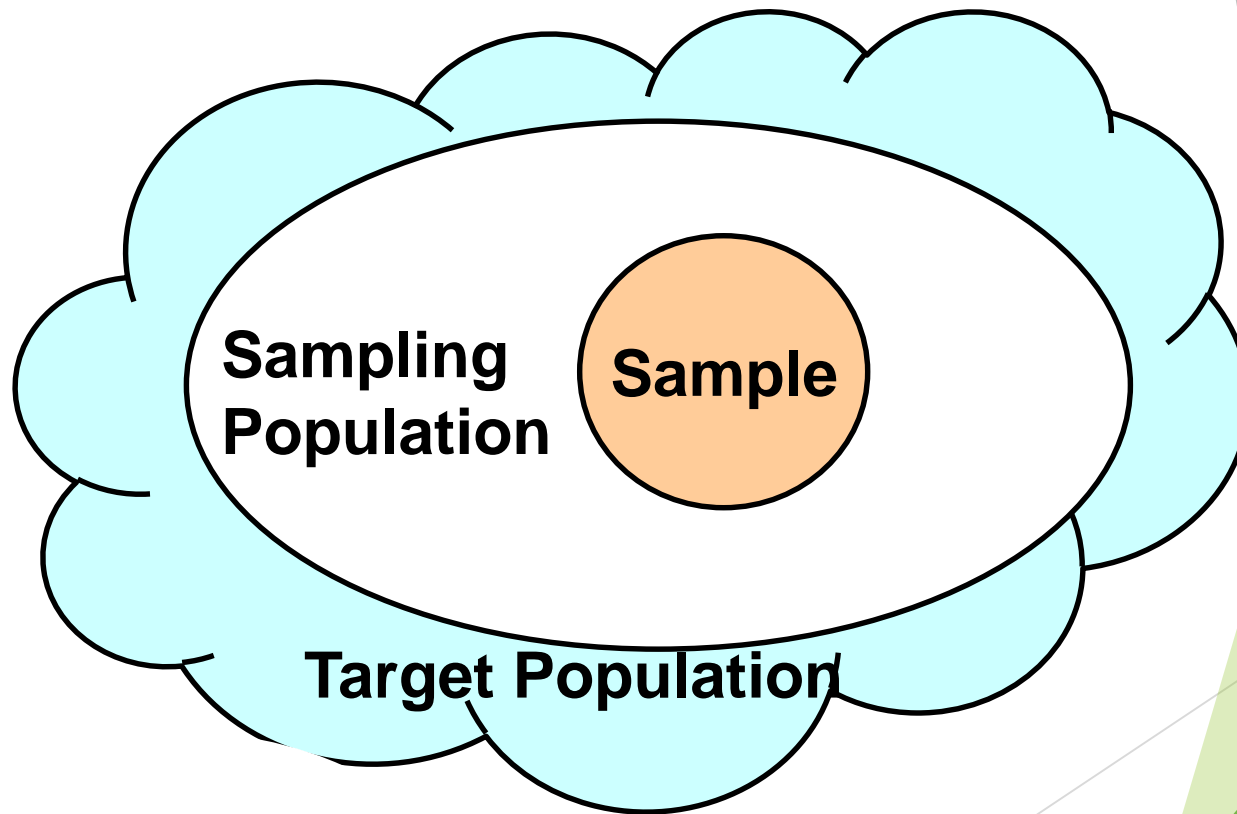
Method of selecting sampling units from sampling frame ▶

Randomly, convenience sample... ▶

Survey errors

- Systematic error (or bias) ▶
- Representativeness (validity) ▶
 - Information bias ▶
- Sampling error (random error) ▶
 - Precision ▶
 - Confounding ▶

Sampling and representativeness



By: Dr. N. Motamed, Clinical Research Development Center

Target Population → Sampling Population → Sample

Validity

Sample should accurately reflect the distribution of relevant variable in population

Person (age, sex)

Place (urban vs. rural)

Time (seasonality)

Representativeness essential to generalise

Ensure representativeness before starting

Confirm once completed

Information bias

Systematic problem in collecting information

Inaccurate measuring

Scales (weight), ultrasound, lab tests
(dubious results)

Badly asked questions

Ambiguous, not offering right options...

Sampling error (random error)

No sample is an exact mirror image of the population ▶

Standard error depends on ▶

size of the sample ▶

distribution of character of interest in population ▶

Size of error ▶

can be measured in probability samples ▶

standard error ▶

Survey errors: example

Measuring height:

Measuring tape held differently by different investigators ►

→ loss of precision

→ large standard error

Tape too short ►

→ systematic error

→ bias (cannot be corrected afterwards)

180

179

178

177

176

175

174

173

Types of sampling

Non-probability samples

Convenience samples

Biased

Subjective samples

Based on knowledge

In the presence of time/resource constraints

Probability samples

Random

only method that allows valid conclusions about population and measurements of sampling error

Non-probability samples

Convenience samples (ease of access) ►

Snowball sampling (friend of friend...etc.) ►

Purposive sampling (judgemental) ►

You chose who you think should be in the study ►

Probability of being chosen is unknown

Cheaper- but unable to generalise, potential for bias

Example of a non-probability sample

Take a sample of the population of a Greek island to ask about possible exposures following a gastroenteritis outbreak

Sampling frame: people walking around the port at high noon on a Monday



Probability samples

Random sampling

Each subject has a known probability of being selected

Allows application of statistical sampling theory to results in order to:

Generalise

Test hypotheses

Methods used in probability samples

Simple random sampling
Systematic sampling
Stratified sampling
Multi-stage sampling
Cluster sampling

Simple random sampling

Principle

Equal chance/probability of each unit being drawn

Procedure

Take sampling population

Need listing of all sampling units (“sampling frame”)

Number all units

Randomly draw units

Simple random sampling

Advantages

Simple -

Sampling error easily measured -

Disadvantages

Need complete list of units -

Units may be scattered and poorly accessible -

Heterogeneous population -

→ important minorities might not be taken into account

Systematic sampling

Principle

Select sampling units at regular intervals
(e.g. every 20th unit)

Procedure

Arrange the units in some kind of sequence

Divide total sampling population by the designated sample size
(eg $1200/60=20$)

Choose a random starting point (for 20, the starting point will
be a random number between 1 and 20)

Select units at regular intervals (in this case, every 20th unit),
i.e. 4th, 24th, 44th etc.

Systematic sampling

Advantages

Ensures representativity across list -

Easy to implement -

Disadvantages

Need complete list of units -

Periodicity-underlying pattern may be a problem -
(characteristics occurring at regular intervals)

More complex sampling methods

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Stratified sampling

When to use ▶

Population with distinct subgroups ▶

Procedure ▶

Divide (stratify) sampling frame into homogeneous subgroups (strata) e.g. age-group, urban/rural areas, regions, occupations ▶

Draw random sample within each stratum ▶

Stratified sampling

Selecting a sample with **probability proportional to size**

Area	Population size	Proportion	Sample size	Sampling fraction
Urban	7000	70%	$1000 \times 0.7 = 700$	10 %
Rural	3000	30%	$1000 \times 0.3 = 300$	10 %
Total	10000		1000	

Stratified sampling

Advantages

- ▶ Can acquire information about whole population and individual strata
- ▶ Precision increased if variability within strata is smaller (homogenous) than between strata

Disadvantages

- ▶ Sampling error is difficult to measure
- ▶ Different strata can be difficult to identify
- ▶ Loss of precision if small numbers in individual strata (resolved by sampling proportional to stratum population)

Multiple stage sampling

Principle:

Consecutive sampling ►

Example : ►
sampling unit = household

1st stage: draw neighbourhoods ►

2nd stage: draw buildings ►

3rd stage: draw households ►

Cluster sampling

Principle

- ▶ Whole population divided into groups e.g. neighbourhoods
- ▶ A type of multi-stage sampling where all units at the lower level are included in the sample
- ▶ Random sample taken of these groups (“clusters”)
- ▶ Within selected clusters, all units e.g. households included (or random sample of these units)
- ▶ Provides logistical advantage

Stage 1: Selection of clusters

- **Systematic sampling with probability proportional to size (PPS)**
 - Cumulative list of all communities
 - Calculate sampling interval (total pop / 25)
 - Random number identifies first cluster
 - Adding interval to random number identifies subsequent clusters

Village #	Pop.	Cum.
1	309	309
2	169	478
3	359	837
4	182	1019
5	53	1072
6	364	1436
7	435	1871
8	373	2244
9	267	2511
10	380	2891
11	248	3139
12	57	3196
13	513	3709
14	88	3797
15	563	4360
16	261	4621
17	83	4704
18	421	5125
19	187	5312
20	460	5772
...
27	123	31000

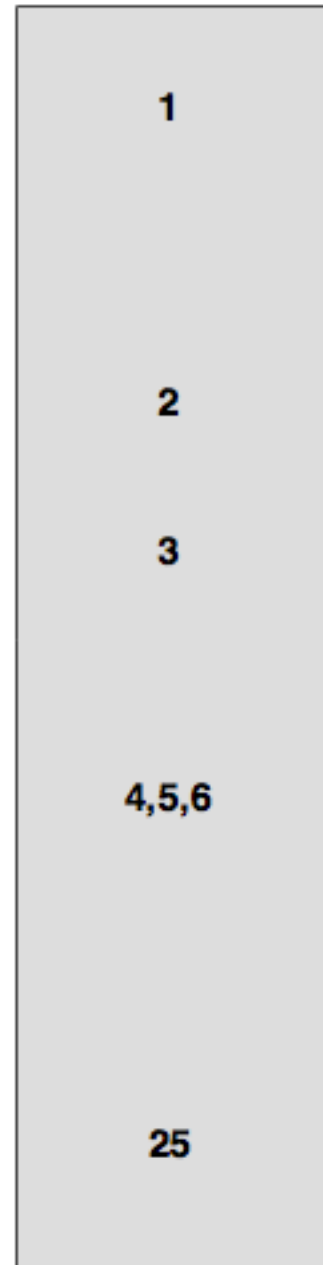
Sampling interval

$$31000 / 25 = 1240$$

Random starting point (between 1 and 1240)

212

1	309	309	212
2	169	478	
3	359	837	
4	182	1019	
5	53	1072	
6	364	1436	
7	435	1871	1452
8	373	2244	
9	267	2511	
10	380	2891	2692
11	248	3139	
12	57	3196	
13	513	3709	
14	88	3797	
15	3563	7360	3932
16	261	7621	
17	83	7704	
18	421	8125	
19	187	8312	
20	460	8772	
...	
97	123	31000	31000



+ 1240

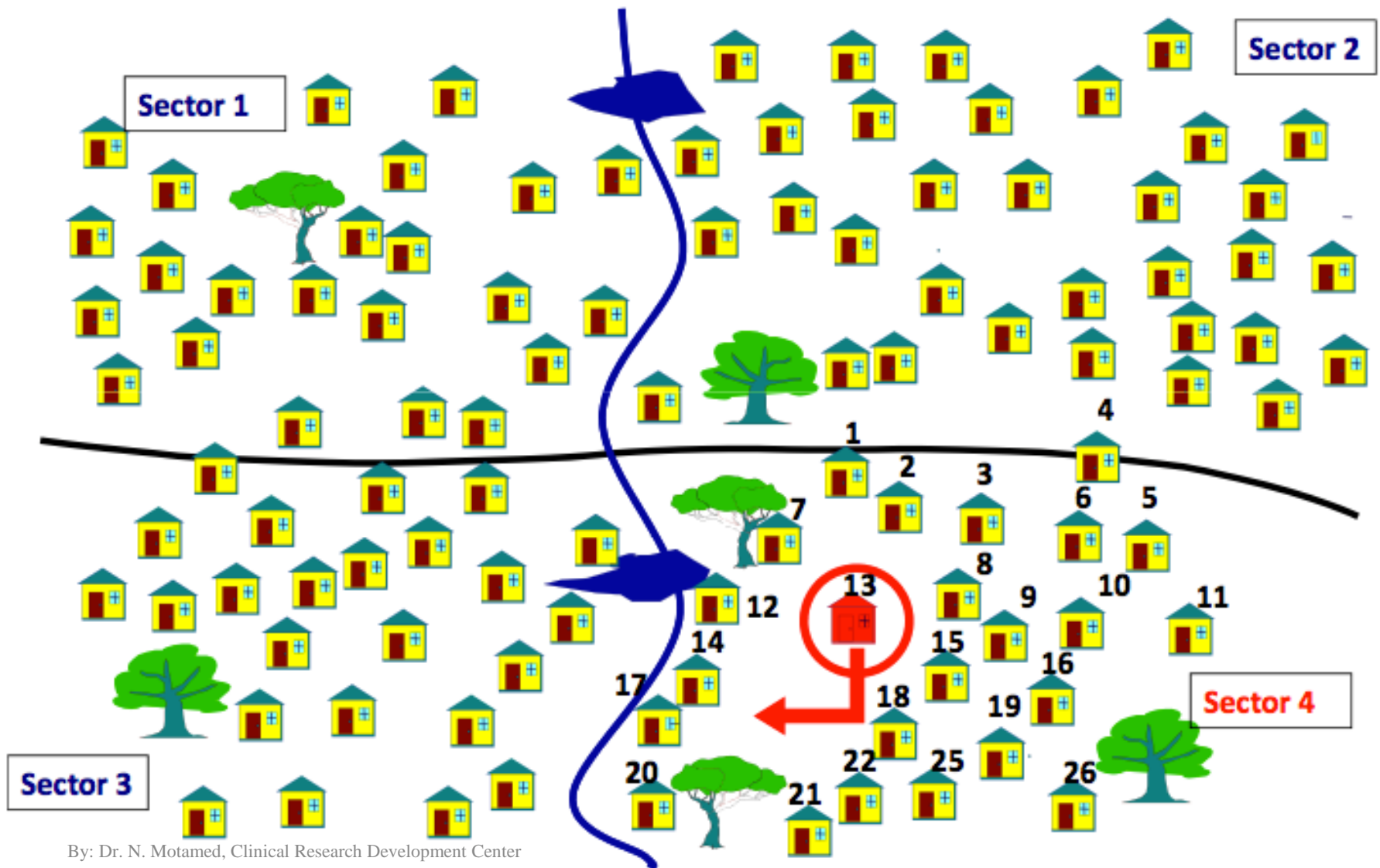
+ 1240

+ 1240

Stage 2: Selection of households

- **Random selection of first household**
 - Divide the village into sectors
 - Select one randomly
 - Number the households
 - Select one randomly
- **Move to next household**
 - Repeat procedure until 12 individuals are sampled
 - ‘step’
 - One individual per household

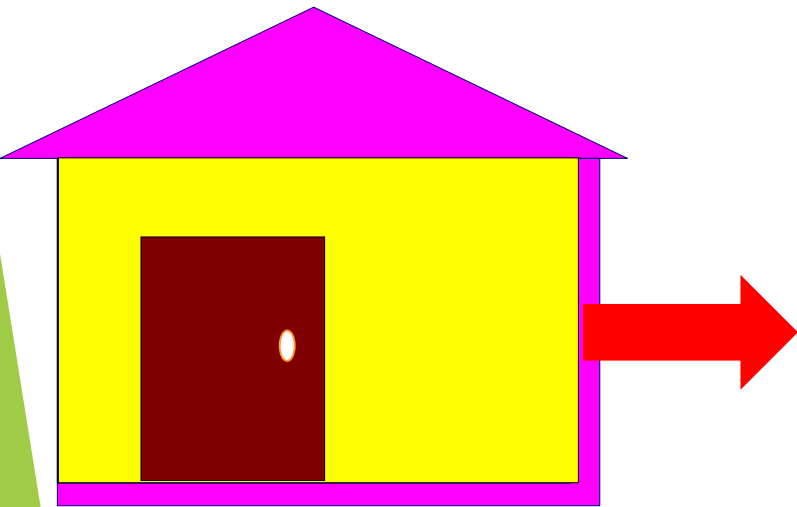
Selection of first household in a village



Stage 3: Selection of the sampling unit

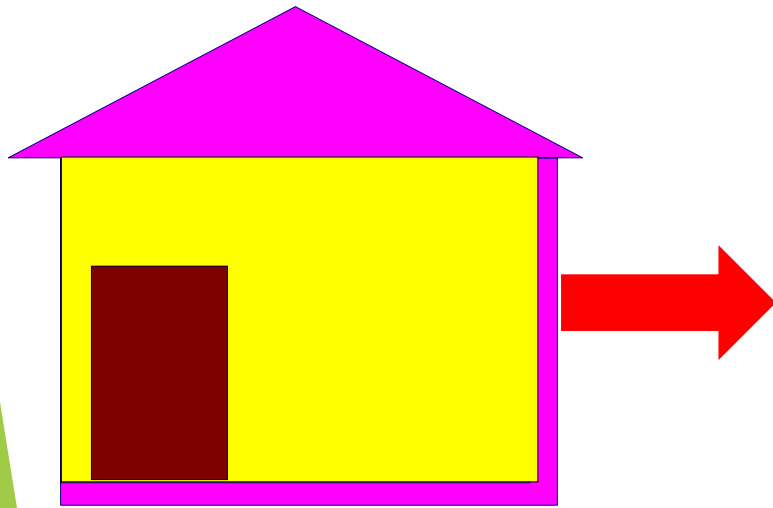
Second-stage units => Households

Third-stage unit => Individuals



Stage 3: Selection of the sampling unit

All third-stage units might be included in the sample



Cluster sampling

Advantages

- Simple as complete list of sampling units within population not required
- Less travel/resources required

Disadvantages

- Cluster members may be more alike than those in another cluster (homogeneous)
- this “dependence” needs to be taken into account in the sample size and in the analysis (“design effect”)

Selecting a sampling method

- Population to be studied ▶
- Size/geographical distribution ▶
- Heterogeneity with respect to variable ▶
- Availability of list of sampling units ▶
- Level of precision required ▶
- Resources available ▶

Conclusions

Probability samples are the best ▶

Ensure ▶

Validity ▶

Precision ▶

.....within available constraints ▶